

Idea Value Driver Tree Import Rules and Sample

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A downloadable PDF version is available at the bottom of the page together with the Excel import template.

Rules. (Required fields are marked with a Red background color)

Field Name	Description	Rules	Exception Handling	Values to be placed	Default Values	Field Type
Title	This field contains the full name of the VDT Node.	Alphanumeric value	N/A	N/A	N/A	Variable Character (100)
Parent Node	This field contains the name of the Parent VDT Node.	Alphanumeric value	The specified name needs to have been captured in the import file.	N/A	N/A	Variable Character (100)
Node Type	This field contains the predefined node type options.	A VDT Node needs to have a Node Type	N/A	Parent KPI Constant Reference	N/A	N/A
Expected Trend	This field contains the predefined Trend options.	Must be a valid email Trend.	N/A	Downwards Upwards	N/A	N/A
Decimals	This field contains the decimal count.	Numeric	N/A	N/A	N/A	Variable Character (16)
Expression	This field contains the formula to be used by a parent node.	Alphanumeric value	N/A	N/A	N/A	Variable Character (10)
Comment	This field contains a comment captured for the node.	Alphanumeric value	N/A	N/A	N/A	N/A
Reference	This field contains the reference of the VDT within the parent.	Alphanumeric value	Must be specified	N/A	N/A	N/A
KPI Code	This field contains the code of the KPI to be linked to the KPI Node.	This value must be valid in the system. The Code must match up with an existing KPI Code.	Only for KPI Nodes	N/A	N/A	Lookup (KPIs)

Reference Parent Node	This field contains the name of a Parent node in the Excel file.	This value must be valid in the Excel file.	Only Parent nodes can be captured	N/A	N/A	N/A
Constant Node	This field contains a constant value	Numeric value	N/A	N/A	N/A	N/A
NonFinancial Category	This field contains the Non-Financial Category to be linked	This value must match an existing Non Financial category	N/A	N/A	N/A	Lookup (Non-Financial Categories)
Baseline	This is the baseline value of the VDT Node	Numeric	Only for Constant and KPI Nodes	N/A	N/A	N/A
Target	This is the target value of the VDT Node	Numeric	Only for Constant and KPI Nodes	N/A	N/A	N/A
Actual	This is the actual value of the VDT Node	Numeric	Only for Constant and KPI Nodes	N/A	N/A	N/A
Default Value	This is the default value of the VDT Node	Numeric	For KPI Nodes Only	N/A	N/A	N/A
Benefit Calculation Method	This is the benefit calculation method on the KPI Node	String	N/A	No Impact On Benefits, Baseline vs Actual	Baseline vs Actual	Lookup (Benefit Calculation Methods)